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Bib Data Sheet

CONFIRMATION NO. 3933

SERIAL NUMBER 09/978,163	FILING DATE 10/15/2001 RULE	CLASS 705	GROUP ART UNIT 2161	ATTORNEY DOCKET NO. 14211.00002	
APPLICANTS Peter Breuninger, Wayne, PA; ** CONTINUING DATA ***** THIS APPLN CLAIMS BENEFIT OF 60/240,486 10/13/2000 <i>BK</i> ** FOREIGN APPLICATIONS ***** <i>BK</i> IF REQUIRED, FOREIGN FILING LICENSE GRANTED.. SMALL ENTITY ** ** 11/15/2001					
Foreign Priority claimed <input type="checkbox"/> yes <input checked="" type="checkbox"/> no 35 USC 119 (a-d) conditions <input type="checkbox"/> yes <input checked="" type="checkbox"/> no <input type="checkbox"/> Met after met <i>Allowance</i> Verified and <i>Signature</i> Acknowledged <i>Examiner's Signature</i> <i>Initials</i> <i>BK</i>		STATE OR COUNTRY PA	SHEETS DRAWING 1	TOTAL CLAIMS 40	INDEPENDENT CLAIMS 12
ADDRESS 28134					
TITLE Method and system for managing portfolio accounts					
FILING FEE RECEIVED 993	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:		<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees (Filing) <input type="checkbox"/> 1.17 Fees (Processing Ext. of time) <input type="checkbox"/> 1.18 Fees (Issue) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit		